



## Regent Fund

# Optimize Available Funds to Maximize Enrollment and Help Students Succeed

**Regent Fund automates scholarship and fund management from application to award to reporting, enabling financial aid leaders and scholarship managers to drive increased enrollment across multiple enrollment models.** Regent Fund eliminates manual processes using built-in smart logic and integrated student data. And using specific criteria your institution creates and monitors, Regent Fund automates the awarding process, providing a holistic view of eligible students and available awards so institutions can quickly and efficiently connect students to the scholarships and funds they need to pursue their educational goals.



### Make it easy for students to access all available funds

Regent Fund simplifies the application process by making it easy for students to apply for scholarships, funds, and state grants with or without an application. Using personalized, proactive communications and an intuitive, user-friendly mobile interface, students always remain up-to-date and informed.



### Award scholarships to the highest-priority applicants

With Regent Fund, your institution can automatically find and identify qualifying students, even with complex eligibility criteria, providing a complete, integrated view of your student data across scholarship applications, ISIRs, your financial aid system, SIS, and CRM, and other data sources.



### Maximize available fund attribution

Using powerful sorting and weighting capabilities, your institution can match, rank, prioritize, and identify the right applications for your limited dollars. And with insight into updated data integrated from your FAM, SIS, AR, or other systems, you can quickly redeploy unused, canceled, or unaccepted scholarship dollars, swap awards, and reallocate funds to align with donor expectations and applicant needs.



## Automate and award scholarships based on dynamic scholarship rules

By applying the advanced, enrollment-related rules defined by your institution, Regent Fund automates the awarding of scholarships, funds, and state grants. And because Regent Fund is flexible, your institution can award scholarships based on a simple amount or flexible and sliding amounts based on student attributes such as enrollment level, tuition as a percentage, or student bio demographic variables.



## Demonstrate the impact of your scholarship funds

Easily share insights and results with donors and stakeholders using dashboards, reports, and queries across the fund management lifecycle. Coordinate with state organizations to import required state rosters and support necessary reporting back to the state.



## State Grant and Scholarship Support

Regent Education currently supports the awarding and disbursement of state grant funds and scholarships for the following states:

- California
- Illinois
- Florida
- Georgia
- Kentucky
- Maryland
- Minnesota
- Michigan
- Ohio
- Wisconsin

We are constantly innovating and adding new state grants to the list of ones we support. If you don't see your state on the list, contact us to discuss how we can work together to add your funds to our list.



## The Regent Education Advantage

- 100% cloud-based solution that integrates easily with your financial aid solution
- Dedicated implementation and product support teams with over 400 years of experience in higher education financial aid
- Collaborative, multi-step implementation approach tailored to your institution's unique requirements and goals
- Compliant with Title IV, SOC1, and SOC2

## Key Features of Regent Fund

- Two-way data integration between Regent Fund and your institution's SIS and FAM
- Auto packaging
- Award swapping
- Application optional
- Advanced communications via text and email
- Weighting and prioritization
- Donor reporting
- Thank you notes
- Matching & queries for simple or complex eligibility criteria
- Administrator dashboard view
- Document assignment by query